

## FINANCIAL SUPERVISION AUTHORITY

Current Report No.

17

/

2024

Date of preparation: 2024-06-14

Short name of the issuer  
CASPAR AM SA

Subject

Adoption of resolutions on the merger of the Issuer's subsidiary, i.e. F-Trust S.A., with iWealth Management Sp. z o.o.

Legal basis

Article 17(1) of the MAR

Report content:

The Management Board of Caspar Asset Management Spółka Akcyjna with its registered office in Poznań ("Issuer"), in reference to Current Report No. 27/2023 of 25 October 2023, Current Report No. 9/2024 of 29 March 2024 and Current Report No. 11/2024 of on 19 April 2024, wishes to inform that on 14 June 2024, it received information from the Issuer's subsidiary, i.e. F-Trust Spółka Akcyjna with its registered office in Poznań ("F-Trust"), that on 14 June 2024, the Extraordinary General Meeting of Shareholders of F-Trust adopted a resolution on the merger with the company under the name iWealth Management spółka z ograniczoną odpowiedzialnością with its registered office in Warsaw, and that the Extraordinary General Meeting of Shareholders of the company under the name iWealth Management spółka z ograniczoną odpowiedzialnością ("iWealth") adopted a resolution on the merger with the company under the name F-Trust Spółka Akcyjna with its registered office in Poznań.

The merger was carried out under a joint merger plan prepared and agreed upon by the Management Board of F-Trust (as the Acquiring Company) and the Management Board of iWealth (as the Acquired Company) on 19 April 2024. The merger plan was made available by the merging companies on their websites: <https://www.f-trust.pl/o-nas/relacje-inwestorskie/> and <https://iwealth.pl/plan-polaczenia-iwealth-z-f-trust/>.

Adopting the said resolutions constitutes the penultimate stage of the process of merging the above-mentioned companies. Within 7 days from the date of adopting the resolutions, F-Trust will apply to the competent Registry Court to enter the merger in the Register of Entrepreneurs of the National Court Register. On the day of entering the merger in the Register of Entrepreneurs of the National Court Register, the Issuer's subsidiary – F-Trust – will be formally merged with iWealth.

After the merger, the Issuer will have 64% of the votes at the General Meeting of Shareholders and 64% of the share capital in the merged company, whose assets under administration will exceed PLN 2 billion.

CASPAR ASSET MANAGEMENT SA	
(full name of the issuer)	
CASPAR AM SA	Other finance (fin)
(short name of the issuer)	(Sector according to the GPW classification in Warsaw)
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#### SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Name and Surname	Position/Function	Signature
2024-06-14	Hanna Kijanowska	President of the Management Board	
2024-06-14	Krzysztof Jeske	Vice President of the Management Board	