

**ANNOUNCEMENT OF CONVENING
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF
CASPAR ASSET MANAGEMENT SPÓŁKA AKCYJNA**

The Management Board of Caspar Asset Management S.A., with its registered office in Poznań (61-888), at Półwiejska Street 32, registered in the register of entrepreneurs maintained by the District Court of Poznań - Nowe Miasto and Wilda in Poznań, VIII Commercial Division of the National Court Register, under the number KRS 0000335440, with a share capital of PLN 1,972,373.00, fully paid (hereinafter: the "Company"), pursuant to Article 399 § 1 in conjunction with Article 395 § 1 in conjunction with Article 4021 § 1 and § 2 and Article 402² of the Act of September 15, 2000, the Code of Commercial Companies (hereinafter: the "Commercial Companies Code", "CCC") (consolidated text: Journal of Laws of 2024, item 18, as amended) convenes the Ordinary General Meeting of Shareholders of Caspar Asset Management Spółka Akcyjna (hereinafter: the "General Meeting", "OGMS") on June 27, 2024, at 12:00 p.m. at the Company's registered office in Poznań (61-888), at Półwiejska Street 32.

1. Agenda:

1. *Opening of the General Meeting.*
2. *Election of the Chairman of the General Meeting.*
3. *Preparation of the attendance list including a list of participants of the General Meeting, specifying the number of shares each represents and the votes they are entitled to, its signing by the Chairman, and its presentation during the proceedings of the General Meeting.*
4. *Confirmation of the proper convening of the General Meeting and its ability to adopt resolutions.*
5. *Election of the Counting Committee or entrusting the counting of votes to the Chairman.*
6. *Adoption of the agenda.*
7. *Review and adoption of resolutions:*
 - a) *On the consideration and approval of the Management Board's Report on the Company's and Capital Group's activities for the period from January 1, 2023, to December 31, 2023.*
 - b) *On the consideration and approval of the Supervisory Board's Report on activities for the fiscal year 2023.*
 - c) *On the consideration and approval of the Company's financial statements for the period from January 1, 2023, to December 31, 2023.*

- d) *On the allocation of profit for the period from January 1, 2023, to December 31, 2023, the dividend date, and the dividend payment date,*
 - e) *On the consideration and approval of the consolidated financial statements of the Caspar Asset Management S.A. Capital Group for the period from January 1, 2023, to December 31, 2023.*
 - f) *On granting discharge to the members of the Management Board for the performance of their duties in 2023.*
 - g) *On granting discharge to the members of the Supervisory Board for the performance of their duties in 2023.*
 - h) *On the establishment of an Incentive Program in Caspar Asset Management S.A.*
 - i) *On the issuance of registered subscription warrants series B excluding in whole the preemptive rights of existing shareholders, conditional increase of the share capital of the Company, issuance of ordinary bearer shares series J excluding in whole the preemptive rights of existing shareholders, amendments to the Articles of Association of the Company, and applying for admission and introduction of series J shares to trading on the regulated market operated by the Warsaw Stock Exchange.*
 - j) *On the adoption of the unified text of the Articles of Association of the Company.*
 - k) *On expressing an opinion on the Supervisory Board's Report on the remuneration of the Management Board and Supervisory Board members of Caspar Asset Management S.A. for the period from January 1, 2023, to December 31, 2023.*
 - l) *On the assessment of whether the remuneration policies in place at the Company promote its development and operational security.*
 - m) *On the adoption of the Report on the assessment of compliance with the Corporate Governance Principles for Supervised Institutions in 2023.*
 - n) *On updating the scope of application of the Best Practices of WSE Listed Companies 2021.*
8. *Any other business.*
9. *Closing of the General Meeting.*

2. Shareholder's Right to Request Inclusion of Specific Matters in the Agenda of the General Meeting (Art. 402² Point 2 Letter a of the Commercial Companies Code).

- 2.1. A shareholder or shareholders representing at least 1/20 (one-twentieth) of the share capital have the right to request the inclusion of specific matters in the agenda of the General Meeting. Such a request should be submitted to the Company's Management Board no later than 21 days before the scheduled date of the General Meeting, i.e.,

- by June 6, 2024.** The request should include a justification or a draft resolution regarding the proposed agenda item.
- 2.2. The request may be submitted in writing to the correspondence address of Caspar Asset Management S.A., ul. Półwiejska 32, 61-888 Poznań, or using electronic means of communication and sent to the following email address of the Company: wza@caspar.com.pl. The date of receipt of the request by the Company will determine the proper submission date, and in the case of electronic submission, the date of the request's placement in the Company's email system (receipt on the Company's email server).
- 2.3. A shareholder or shareholders requesting the inclusion of specific matters in the agenda must present documents confirming their identity and the right to request the inclusion of specific matters in the agenda of the General Meeting, in particular:
- a. A registered certificate of the right to participate in the General Meeting, issued by the entity maintaining the securities account in accordance with the provisions of the Act of July 29, 2005, on Trading in Financial Instruments (consolidated text: Journal of Laws of 2024, item 722, as amended) (hereinafter: the "**Act on Trading**"), confirming that the addressee is a shareholder of the Company and holds the appropriate number of shares as of the date of the request;
 - b. For a shareholder being a natural person – the original or a copy of an identity card, passport pages enabling identification, or another valid official document confirming the shareholder's identity;
 - c. For a shareholder not being a natural person – the original or a copy of a current extract from the relevant register or another document confirming the existence of such a shareholder, issued no earlier than 30 days before the date of their submission, and the right of the representative(s) of the shareholder requesting the inclusion of specific matters in the agenda of the General Meeting to represent that shareholder, along with the originals or copies of identity cards, passport pages enabling identification, or another valid official document confirming the identity of the representative(s) of the shareholder authorized to request the inclusion of specific matters in the agenda of the General Meeting on behalf of the shareholder.
- 2.4. In the case of foreign entities based in countries where appropriate registers are not maintained, instead of the original or a copy of a current extract from the register, as referred to in point 2.3 above, originals or copies of documents confirming the existence of the entity issued no earlier than 30 days before the date of their submission, and valid documents confirming the right of its representative(s) who made the

request to include specific matters in the agenda of the General Meeting, must be submitted.

- 2.5. The obligation to attach the documents mentioned above applies to shareholders submitting a request both in written form and electronically. The documents should be attached in the appropriate form for the request (original document or its copy or scan in PDF format).
- 2.6. The Company may take necessary actions to identify the shareholder(s) and verify the right of the shareholder(s) to submit the above-mentioned request, especially in case of doubts regarding the content or authenticity of the copies of the documents mentioned in this section. Before deciding on the shareholder's request to include specific matters in the agenda of the General Meeting, the Company or a person designated by the Company to register shareholders may require the presentation of the originals of the documents or their copies certified by a notary or another entity authorized to certify conformity with the original, and also allow the Company to make and retain copies.
- 2.7. In the case of (i) non-submission (or submission of outdated) documents mentioned in this section, or (ii) refusal to present or failure to allow the Company to make and retain copies of the originals of these documents or their certified copies in the situation mentioned in point 2.6 above, the Company may refuse the shareholder or the shareholder's proxy to include specific matters in the agenda of the General Meeting.
- 2.8. All documents mentioned above, prepared in a foreign language, should be accompanied by an appropriate translation into Polish made by a sworn translator.
- 2.9. The Company's Management Board will promptly, but no later than 18 days before the scheduled date of the General Meeting, announce changes to the agenda introduced at the request of the shareholder(s). The announcement of the new agenda will be published in a current report using the Electronic Information Transfer System and posted on the Caspar Asset Management S.A. website <https://www.caspar.com.pl/relacje-inwestorskie> (tab "Company"/"General Meeting" and "Reports"/"Current Reports").

3. Right to Submit Draft Resolutions Concerning Matters Included in the Agenda or Matters to be Included in the Agenda Before the Date of the General Meeting (Art. 402² Point 2 Letter b of the Commercial Companies Code) and the Right to Submit Draft Resolutions Concerning Matters Included in the Agenda During the General Meeting (Art. 402² Point 2 Letter c of the Commercial Companies Code).

- 3.1. A shareholder or shareholders of the Company representing at least one-twentieth of the share capital may, before the scheduled date of the General Meeting, submit to Caspar Asset Management S.A. in writing to the Company's correspondence address at ul. Półwiejska 32, 61-888 Poznań, or using electronic means of communication by sending an email to: **wza@caspar.com.pl**, draft resolutions concerning matters included in the agenda of the General Meeting or matters to be included in the agenda.
- 3.2. Shareholders submitting draft resolutions should present documents confirming their identity and the right to submit draft resolutions, in particular:
 - a. A registered certificate of the right to participate in the General Meeting, issued by the entity maintaining the securities account in accordance with the provisions of the Act on Trading, confirming that its addressee is a shareholder of Caspar Asset Management S.A. and holds the appropriate number of shares as of the date of the request;
 - b. For a shareholder being a natural person – the original or a copy of an identity card, passport pages enabling identification, or another valid official document confirming the shareholder's identity;
 - c. For a shareholder not being a natural person – the original or a copy of a current extract from the relevant register or another document confirming the existence of such a shareholder, issued no earlier than 30 days before the date of their submission, and the right of their representative(s) who submit the draft resolutions mentioned in point 3.1 on behalf of such a shareholder to represent them at the General Meeting, along with the originals or copies of identity cards, passport pages enabling identification, or another valid official document confirming the identity of the representative(s) authorized to submit draft resolutions.
- 3.3. In the case of foreign entities based in countries where appropriate registers are not maintained, instead of the original or a copy of a current extract from the register, as referred to in point 3.2 above, originals or copies of documents confirming the existence of the entity issued no earlier than 30 days before the date of their submission, and valid documents confirming the right of their representative(s) who represent such an entity at the General Meeting, to submit draft resolutions on behalf of the shareholder, must be submitted.
- 3.4. The obligation to attach the documents mentioned above applies to shareholders submitting a request both in written form and electronically. The documents should be attached in the appropriate form for the request (original document or its copy or scan in PDF format).

- 3.5. The Company may take necessary actions to identify the shareholder(s) and verify the right of the shareholder(s) to submit the above-mentioned request, especially in case of doubts regarding the content or authenticity of the copies of the documents mentioned in this section. Before deciding on the submission of draft resolutions by the shareholder(s), the Company or a person(s) designated by the Company to register shareholders may require the presentation of the originals of the documents or their copies certified by a notary or another entity authorized to certify conformity with the original, and also allow the Company to make and retain copies.
- 3.6. In the case of (i) non-submission (or submission of outdated) documents mentioned in this section, or (ii) refusal to present or failure to allow the Company to make and retain copies of the originals of these documents or their certified copies in the situation mentioned in point 3.5 above, the Company may refuse the shareholder the right to submit draft resolutions concerning matters included in the agenda of the General Meeting or matters to be included in the agenda.
- 3.7. All documents mentioned above, prepared in a foreign language, should be accompanied by an appropriate translation into Polish made by a sworn translator.
- 3.8. Furthermore, each shareholder may during the General Meeting submit draft resolutions concerning matters included in the agenda (Art. 402² Point 2 Letter c of the Commercial Companies Code). Draft resolution proposals included in the agenda of the General Meeting, along with a brief justification, should be submitted in writing, separately for each draft resolution, with the name and surname or company name of the shareholder, to the Chairman of the General Meeting.
- 3.9. The Company's Management Board will promptly announce the draft resolutions submitted by the shareholder(s) before the date of the General Meeting. The announcement of the draft resolutions submitted before the date of the General Meeting will be published in a current report using the Electronic Information Transfer System and posted on the Company's website: <https://www.caspar.com.pl/relacje-inwestorskie> (tab "Company"/"General Meeting") and "Reports"/"Current Reports")

4. Shareholders' Right to Ask Questions Regarding Matters Included in the Agenda of the General Meeting (Art. 402² Point 2 Letter h of the Commercial Companies Code) and Other Rights.

- 4.1. Shareholders have the right to ask questions regarding matters included in the agenda of the General Meeting.
- 4.2. Additionally, according to Art. 428 § 1-7 of the Commercial Companies Code:

- a. During the General Meeting, the Management Board is obliged to provide a shareholder, upon their request, with information concerning the Company, if it is justified for the evaluation of a matter included in the agenda;
 - b. The Management Board may refuse to provide information if it could cause harm to the Company, an affiliated company, or a subsidiary company or cooperative, particularly through the disclosure of technical, trade, or organizational secrets of the enterprise;
 - c. A Management Board member may refuse to provide information if giving the information could constitute grounds for their criminal, civil, or administrative liability;
 - d. A response is considered given if the relevant information is available on the Company's website in a section designated for shareholder questions and answers;
 - e. In the case mentioned in point a above, the Management Board may provide information in writing outside the General Meeting if there are important reasons for doing so. The Management Board is obliged to provide the information no later than two weeks from the date the request was made during the General Meeting;
 - f. If a shareholder submits a request for information concerning the Company outside the General Meeting, the Management Board may provide the shareholder with information in writing, taking into account the limitations resulting from point b above;
 - g. In the documentation presented at the next General Meeting, the Management Board discloses in writing the information provided to the shareholder outside the General Meeting, including the date it was provided and the person to whom the information was given. The information presented at the next General Meeting may exclude information that has been made public and information provided during the General Meeting.
- 4.3. According to Art. 429 § 1-2 of the Commercial Companies Code:
- a. A shareholder who was denied the requested information during the General Meeting and who objected to this decision in the minutes may submit an application to the registration court to obligate the Management Board to provide the information;
 - b. The application must be submitted within one week of the end of the General Meeting at which the information was denied. The shareholder may also submit an application to the registration court to obligate the Company to disclose information provided to another shareholder outside the General Meeting.
- 5. Manner of Exercising Voting Rights by a Proxy (Art. 402² Point 2 Letter d of the Commercial Companies Code and § 5 of the General Meeting Regulations of Caspar Asset Management Spółka Akcyjna).**

- 5.1. A shareholder may participate in the General Meeting and exercise their voting rights in person or through a proxy. A proxy may represent more than one shareholder.
- 5.2. The power of attorney to participate in the General Meeting and exercise voting rights must be granted in writing or electronically. Granting the power of attorney electronically does not require a qualified electronic signature.
- 5.3. A power of attorney granted electronically by a shareholder who is a natural person should include data enabling the identification of the shareholder, in particular, the first name and surname and PESEL number or the data from the identity document, i.e., the series and number of the document, the date of issue, and the issuing authority.
- 5.4. A power of attorney granted electronically by a shareholder who is not a natural person should include data enabling the identification of the shareholder, in particular, the company name, registered office and address, and registration number (if the shareholder is required to be entered in the register). A copy of the current extract from the relevant register or other appropriate corporate documents confirming the authorization of the persons signing the power of attorney to represent the shareholder should be attached to the power of attorney.
- 5.5. A template of the power of attorney and a form enabling the exercise of voting rights by a proxy is available on the Company's website at [<https://www.caspar.com.pl/relacje-inwestorskie>] (under "Company"/"General Meeting").
- 5.6. The Company does not require the power of attorney to be granted on the aforementioned form. The Management Board of the Company informs that in the case of granting a power of attorney together with voting instructions, the Company will not verify whether the proxies exercise the voting rights in accordance with the instructions received from the shareholders. Therefore, the Management Board of the Company informs that the voting instruction should be provided only to the proxy.
- 5.7. Granting the power of attorney in electronic form should be notified to the Management Board using electronic communication means. The above notification can be sent by e-mail to the Company's e-mail address: **wza@caspar.com.pl** no later than 1 (one) day before the day preceding the General Meeting.
- 5.8. The notification should indicate the e-mail address and telephone number of the shareholder and the proxy through which the Company can contact the shareholder and the proxy. The Company provides on its website a downloadable template of the notification form for granting a power of attorney in electronic form, which, after being completed by the shareholder in accordance with the instructions contained in the form, should be sent back as an attachment to the e-mail address indicated above in point 5.7.

- 5.9. The notification of granting a power of attorney can also be in written form and sent to the Company's correspondence address no later than 1 (one) day before the day preceding the General Meeting. The deadline for submitting the notification to the Company is met if the notification is delivered to the Company within this period in a manner that allows the content of the notification to be read.
- 5.10. To the e-mail message and the written notification to the Company of the granted power of attorney, containing the power of attorney document signed by the shareholder, an electronic file (or in the case of written notification, a printed copy of such a file) in PDF format containing the certificate issued by the entity maintaining the securities account on the right of the shareholder to participate in the General Meeting should be attached. If the notification does not meet the above requirements, the Company will immediately inform the submitter indicating the deficiencies in the notification. The lack of notification or notification made in violation of the above requirements will be taken into account when assessing the legal authorization of the proxy to represent the shareholder at the General Meeting.
- 5.11. Verification of the validity of the power of attorney granted in electronic form will include, in particular: (i) the time the power of attorney was sent to the Company's e-mail address, (ii) verification of the correctness of the data entered into the form and comparison with the information contained in the list of persons entitled to participate in the General Meeting, (iii) determination of the compliance of the rights of the persons granting the power of attorney on behalf of legal entities with the status shown in the appropriate extracts from the relevant register.
- 5.12. In the case of granting a power of attorney to participate in the proceedings and exercise voting rights at the General Meeting, in order to identify the shareholder and their proxy, the document confirming the granting of the power of attorney should be accompanied by and presented or submitted to the person or persons designated for the registration of shareholders the following documents:
- a. For a shareholder who is a natural person – the original or a copy of the identity card, passport pages enabling identification, or other valid official document confirming the shareholder's identity;
 - b. For a shareholder who is not a natural person – the original or a copy of the current extract from the relevant register or other document confirming the existence of such a shareholder issued no earlier than 30 days before the day they are submitted, as well as the right of their representative or representatives who granted the power of attorney on behalf of such a shareholder to represent them at the General Meeting, along with the originals or copies of the identity card, passport pages enabling identification, or other valid official document confirming the identity of the representative or

- representatives granting the power of attorney to represent the shareholder at the General Meeting;
- c. For a proxy who is a natural person – the original or a copy of the identity card, passport pages enabling identification, or other valid official document confirming the proxy's identity;
 - d. For a proxy who is not a natural person – the original or a copy of the current extract from the relevant register or other document confirming the existence of such a proxy issued no earlier than 30 days before the day they are submitted, as well as the right of their representative or representatives who appeared on behalf of such a proxy at the General Meeting to represent them, along with the originals or copies of the identity card, passport pages enabling identification, or other valid official document confirming the identity of the representative or representatives authorized to represent the proxy.
- 5.13. In the case of foreign entities in whose country of seat appropriate registers are not maintained, instead of the original or a copy of the current extract from the register mentioned above, original or copies of documents confirming the existence of the entity issued no earlier than 30 days before the day they are submitted, as well as valid documents confirming the right of their representative or representatives who appeared on behalf of such an entity at the General Meeting to represent them.
- 5.14. The Company may take necessary actions to identify the proxy, shareholder, or shareholders and verify the authorization of the proxy, shareholder, or shareholders to participate in the General Meeting and exercise voting rights, especially in case of doubts about the content or authenticity of copies of the documents mentioned in this section. The Company or the person(s) designated by the Company for the registration of shareholders may request the presentation of the original documents or their notarized copies or copies certified by another authorized entity for compliance with the original, as well as allow the Company to make and retain copies before the commencement of the General Meeting.
- 5.15. In the case of: (i) failure to present (or presenting outdated) documents mentioned in this paragraph; or (ii) refusal to present or failure to allow the Company to make and retain copies of the originals of these documents or their certified copies in the situation mentioned in point 5.14 above, the shareholder or the shareholder's proxy may be denied participation in the General Meeting.
- 5.16. All documents mentioned in this chapter (as well as in other parts of this Notice) drawn up in a foreign language should be accompanied by an appropriate translation into Polish prepared by a sworn translator.

6. Possibility and Method of Participation in the General Meeting Using Electronic Communication Means (Art. 402² Point 2 Letter e of the Commercial Companies Code and § 3 Section 9 of the General Meeting Regulations of Caspar Asset Management Spółka Akcyjna).

The Management Board of Caspar Asset Management S.A. does not foresee the possibility of participating in the General Meeting scheduled for **June 27, 2024, at 12:00 PM at the Company's headquarters** using electronic communication means.

7. Method of Speaking During the General Meeting Using Electronic Communication Means (Art. 402² Point 2 Letter f of the Commercial Companies Code).

The Management Board of Caspar Asset Management S.A. does not foresee the possibility of speaking during the General Meeting using electronic communication means.

8. Method of Exercising Voting Rights by Correspondence or Using Electronic Communication Means (Art. 402² Point 2 Letter g of the Commercial Companies Code).

The Management Board of Caspar Asset Management S.A. does not foresee the possibility of exercising voting rights by correspondence or using electronic communication means.

9. Registration Date for Participation in the General Meeting (Art. 402² Point 3 of the Commercial Companies Code in Connection with Art. 406¹ § 1 of the Commercial Companies Code).

The registration date for participation in the General Meeting is June 11, 2024 ("**Registration Date**").

10. Information on the Right to Participate in the General Meeting (Art. 402² Point 4 of the Commercial Companies Code).

- 10.1. The right to participate in the General Meeting is granted only to those who are shareholders of Caspar Asset Management S.A. on the Registration Date.
- 10.2. Pledges and usufructuaries with the right to vote are entitled to participate in the General Meeting, provided that the establishment of the limited property right in their favor is registered on the securities account on the registration date for participation in the General Meeting.

- 10.3. Upon request by a holder of dematerialized bearer shares of the Company made no earlier than after the announcement of the convening of the General Meeting and no later than on the first business day after the Registration Date, i.e., no later than on **June 12, 2024**, the entity maintaining the securities account issues a personal certificate of the right to participate in the General Meeting.
- 10.4. Caspar Asset Management S.A. hereby draws attention to the fact that the right to participate in the General Meeting will be granted only to persons who:
- were shareholders of the Company on the Registration Date, i.e., **on June 11, 2024**, and
 - requested - no earlier than after the announcement of the convening of the General Meeting and no later than on **June 11, 2023** - the entity maintaining their securities accounts to issue a personal certificate of the right to participate in the General Meeting.

It is recommended that shareholders pick up the issued certificate of the right to participate and bring it with them on the day of the General Meeting.

- 10.5. The Company's Management Board will prepare a list of shareholders entitled to participate in the General Meeting based on the list provided by the National Depository for Securities S.A. (KDPW), compiled based on personal certificates of the right to participate in the General Meeting issued by the entities maintaining securities accounts. Three business days before the scheduled date of the General Meeting, the list of shareholders entitled to participate in the General Meeting will be available for inspection at the Company's headquarters in Poznań (61-888) at ul. Półwiejska 32, at the Company's reception desk, from 8:00 AM to 4:00 PM.
- 10.6. A shareholder of the Company may request that the list of shareholders be sent to them free of charge via email, providing the email address to which the list should be sent. The list of shareholders will be sent in a PDF file.
- 10.7. A shareholder has the right to request the issuance of copies of motions on matters included in the agenda within one week before the General Meeting (Art. 407 § 2 of the Commercial Companies Code).
- 10.8. A shareholder of the Company requesting access to the list of shareholders at the headquarters of Caspar Asset Management S.A. or requesting that the list be sent via email, or requesting the issuance of copies of motions on matters included in the agenda, must prove their identity and status as a shareholder of the Company. For this purpose, it is possible to present a personal certificate of the right to participate in the General Meeting.
- 10.9. Shareholders and proxies of shareholders arriving at the Company's General Meeting should present an identity card, passport, or other document allowing for the identification of their identity when signing the attendance list. The right to represent a

shareholder who is not a natural person should be evidenced by a current extract from the relevant register (submitted in original or a copy certified to be true to the original by a notary public, attorney, or legal advisor) and a series of powers of attorney. The right to represent a shareholder who is a natural person should be evidenced by a power of attorney presented when signing the attendance list.

- 10.10. Members of the Company's Management Board or Supervisory Board have the right to participate in the General Meeting. Members of the Company's Management Board or Supervisory Board participate in the General Meeting in a composition that allows them to comment on matters being discussed and to provide substantive answers to questions raised during the General Meeting.

11. Access to Documentation and Website Information (Art. 402² Points 5 and 6 of the Commercial Companies Code)

- 11.1. Draft resolutions of the General Meeting along with their justifications and the full text of the documentation to be presented at the General Meeting will be posted on the Company's website at [<https://www.caspar.com.pl/relacje-inwestorskie>] (under "Spółka"/"Walne Zgromadzenie") in time to allow for review and evaluation.
- 11.2. Comments from the Management Board or Supervisory Board of Caspar Asset Management S.A. regarding matters included in the agenda of the General Meeting or matters to be included in the agenda before the date of the meeting will be available on the Company's website promptly after they are prepared.
- 11.3. Documents corresponding to the management report on the company's activities, financial statements, supervisory board report, or audit report will be provided to shareholders upon their request, which may be submitted from the date of convening the General Meeting. The Company will provide the documents promptly, no later than within 2 (two) business days from the date of the request. At the shareholder's request, the Company will provide the documents in electronic form, including through the use of electronic communication means (Art. 395 § 4 of the Commercial Companies Code).
- 11.4. It is also possible to obtain the text of the documentation to be presented at the General Meeting and the draft resolutions at the Company's headquarters at ul. Półwiejska 32 (61-888) in Poznań from 8:00 AM to 4:00 PM.
- 11.5. The Company will make all information regarding the General Meeting available on the Company's website at [<https://www.caspar.com.pl/relacje-inwestorskie>] (under "Spółka"/"Walne Zgromadzenie").

12. Information on Proposed Amendments to the Articles of Association (Art. 402 § 2 of the Commercial Companies Code in connection with Art. 402² of the Commercial Companies Code.).

The Management Board of Caspar Asset Management S.A. proposes to amend the content of §8 of the Company's Articles of Association by adding a new section 1b after section 1a, with the following content:

„1b. Based on Resolution No. 22 of the Ordinary General Meeting of Shareholders of Caspar Asset Management Spółka Akcyjna (Company) dated June 27, 2024, concerning the issuance of registered subscription warrants of series B excluding in whole the pre-emptive rights of existing shareholders, the conditional increase of the Company's share capital, the issuance of ordinary bearer shares of series J excluding in whole the pre-emptive rights of existing shareholders, amendments to the Company's Articles of Association, and the application for admission and introduction of series J shares to trading on the regulated market operated by the Warsaw Stock Exchange S.A., the Company's share capital has been conditionally increased by an amount not exceeding PLN 82,182.40 (eighty-two thousand one hundred eighty-two zlotys and forty groszy) through the issuance of no more than 410,912 (four hundred ten thousand nine hundred twelve) ordinary bearer shares of series J, with a nominal value of PLN 0.20 (twenty groszy) each and a total nominal value of PLN 82,182.40 (eighty-two thousand one hundred eighty-two zlotys and forty groszy), to grant rights to subscribe for series J shares to holders of series B subscription warrants, being persons participating in the incentive program implemented by the Company. The right to subscribe for series J shares may be exercised until December 31, 2029. The series J shares will be fully paid for in cash. The series J shares will be subject to the application for admission and introduction to trading on the regulated market operated by the Warsaw Stock Exchange S.A.”

13. Possibility of Cancelling the Date of the General Meeting.

The General Meeting may be cancelled, particularly if extraordinary obstacles (force majeure) arise. It is also permissible to change the date of the General Meeting. The cancellation or change of the date of the General Meeting will be carried out by the Management Board in the manner provided for its convening. The General Meeting, in which agenda items have been included at the request of entitled entities, may be cancelled only with the consent of the applicants.